

# Accounting, Tax Returns + Advice

Doing the books is tedious. You need someone who can keep on top of the numbers and provide sound financial advice to ensure your business succeeds. That way you have more time to spend working on your business, to grow profits, and to grow your business value.

After listening to what business owners wanted, we've put together below a choice of packages for you. Our packages are designed to make your life (and cashflow) easier... and we like easy, easy is good for everyone!

	Most Popular	
'RED TAPE'	GROWTH	VIRTUAL CFO
We take care of the annual tax headache, help free up your time on the paperwork, and spend time helping you grow your business.	If you want regular dashboard reporting and frequent conversations about growing your business – as well as sorting out the basic tax requirements.	For people who know the advantages of quality advice on a regular basis and want comprehensive reporting – leading to a larger business value!

You can join us with any of these packages now, and move to any package in the future.

	'RED TAPE'	GROWTH	VIRTUAL CFO
Xero Software	✓	✓	✓
Annual Financial Statements	✓	✓	✓
Income Tax Returns	✓	✓	✓
BAS Returns	✓	✓	✓
Tax Management Liaison with ATO	✓	✓	✓
Free brief phone calls and emails - unlimited	✓	✓	✓
ASIC Annual Statement lodgement	✓	✓	✓
Tax Planning Advice in April / May		✓	✓
Meetings per year	1	2	4
Spotlight Management Report		Quarterly	Monthly
Annual Strategic Planning - 'One Page Plan'			✓
Annual Budget Cashflow and Reforecasting			✓
5 Year Plan to Increase Business Value			✓
Monthly Price (excluding GST)	From \$400	From \$550	From \$1,000

We're sure you'll find the tax savings they make from our advice go a long way towards covering our monthly price.

## Xero Online Accounting Software

Xero is the world's No. 1 online accounting software. Ask us why. And we're Australia's 2015 Xero Australian partner of the year! This means we're the logical choice to help you set up and get running with Xero.

Xero Setup and Training – From \$500 to \$1,000 plus GST.

