

**Rental Property Information**

**Individual Tax Return**

Please e-mail, fax or post this form back to our office priorto your appointment:

**TO:** Success Accounting Group **E-MAIL:** grow@successaccountingggroup.com.au

**PHONE:** (03) 9583 0550

**BOOK TAX RETURN APPOINTMENT ONLINE**: <https://calendly.com/lan>

|  |  |  |  |
| --- | --- | --- | --- |
| **CLIENT NAME:** |  | **CLIENT SIGNATURE:** |  |

|  |
| --- |
| **PROPERTY DETAILS** |
| **Address of Rental Property:** |  |
|  |
| **Date Property Purchased:** |  | **Date Property First****Earned Rental Income:** |  |
| **Number of Weeks****Available For Rent:** |  | **Date Property Built:** |  |
| **Ownership Details:**  **In Your Name**  **In Joint Names** (please supply details) |
|  **INCOME** |
| **Gross Rent:** | **$** |
| **Other Rental Income:** | **$** |
|  **PROPERTY** |
| **Advertising for Tenants:** | **$** | **Body Corporate Fees:** | **$** |
| **Borrowing Expenses:** | **$** | **Cleaning:** | **$** |
| **Council Rates:** | **$** | **Gardening / Lawn mowing:** | **$** |
| **Insurance:** | **$** | **Interest:** | **$** |
| **Land Tax:** | **$** | **Legal Fees:** | **$** |
| **Pest Control:** | **$** | **Property Management****Fees/Commission:** | **$** |
| **Repairs & Maintenance:** | **$** | **Stationery, Telephone****& Postage:** | **$** |
| **Other:** | **$** | **Water Charges:** | **$** |
|  | **$** | **Other:** | **$** |
| **DEPRECIABLE ITEMS** |
| **ITEM** | **DATE PURCHASED** | **COST** |
|  |  | **$** |
|  |  | **$** |
|  |  | **$** |
|  |  | **$** |
| **IMPROVEMENTS / CONSTRUCTION COSTS** |
| **ITEM** | **DATE** | **COST** |
|  |  | **$** |
|  |  | **$** |
|  |  | **$** |

 **Success Accounting Group**

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