

**Rental Property Information**

**Individual Tax Return**

Please e-mail, fax or post this form back to our office priorto your appointment:

**TO:** Success Accounting Group **E-MAIL:** [grow@successaccountingggroup.com.au](mailto:lan@successaccountingggroup.com.au)

**PHONE:** (03) 9583 0550

**BOOK TAX RETURN APPOINTMENT ONLINE**: <https://calendly.com/lan>

|  |  |  |  |
| --- | --- | --- | --- |
| **CLIENT NAME:** |  | **CLIENT SIGNATURE:** |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **PROPERTY DETAILS** | | | | |
| **Address of Rental Property:** |  | | | |
|  | | | |
| **Date Property Purchased:** |  | **Date Property First**  **Earned Rental Income:** | |  |
| **Number of Weeks**  **Available For Rent:** |  | **Date Property Built:** | |  |
| **Ownership Details:**  **In Your Name**  **In Joint Names** (please supply details) | | | | |
| **INCOME** | | | | |
| **Gross Rent:** | | **$** | | |
| **Other Rental Income:** | | **$** | | |
| **PROPERTY** | | | | |
| **Advertising for Tenants:** | **$** | **Body Corporate Fees:** | **$** | |
| **Borrowing Expenses:** | **$** | **Cleaning:** | **$** | |
| **Council Rates:** | **$** | **Gardening / Lawn mowing:** | **$** | |
| **Insurance:** | **$** | **Interest:** | **$** | |
| **Land Tax:** | **$** | **Legal Fees:** | **$** | |
| **Pest Control:** | **$** | **Property Management**  **Fees/Commission:** | **$** | |
| **Repairs & Maintenance:** | **$** | **Stationery, Telephone**  **& Postage:** | **$** | |
| **Other:** | **$** | **Water Charges:** | **$** | |
|  | **$** | **Other:** | **$** | |
| **DEPRECIABLE ITEMS** | | | | |
| **ITEM** | | **DATE PURCHASED** | **COST** | |
|  | |  | **$** | |
|  | |  | **$** | |
|  | |  | **$** | |
|  | |  | **$** | |
| **IMPROVEMENTS / CONSTRUCTION COSTS** | | | | |
| **ITEM** | | **DATE** | **COST** | |
|  | |  | **$** | |
|  | |  | **$** | |
|  | |  | **$** | |

**Success Accounting Group**

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